

COVER SHEET

A	1	9	9	9	1	0	0	6	5
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S.E.C. Registration Number

[illegible]

(Company's Full Name)

[illegible]

(Business Address: No. Street City/Town/Province)

Atty. Sharon T. Lim

Contact Person

8636-5411

Company Telephone Number

1	2
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3	1
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Month Day Fiscal Year

SEC Form 23B

SEC Form 23B

FORM TYPE

0	4
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Month Day
Annual Meeting

Secondary License Type, If Applicable

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Dept. Requiring this Doc.

Amended Articles Number/Section

Total Number of Stockholders

Total Amount of Borrowings

Domestic

none

none

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document I.D.

Cashier

STAMPS

STAMPS

Remarks = pls. Use black ink for scanning purposes

FORM 23-B

REVISÉ

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Filed pursuant to Section 23 of the Securities Regulation Code

1. Name and Address of Reporting Person		2. Issuer Name and Trading Symbol			3. Relationship of Reporting Person to Issuer (Check all applicable)			
LEE EDWARD K.		COL Financial Group, Inc. ("COL")			<div style="display: flex; justify-content: space-between;"> <div> <input checked="" type="checkbox"/> Director <input type="checkbox"/> Officer (give title below) </div> <div> <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Other (specify below) </div> </div>			
(Last) (First) (Middle)		3. Tax Identification Number		5. Statement for Month/Year				
(Street)		4. Citizenship		Jan-25		Chairman and Founder		
(Province) (Postal Code)		3 Original (Month/Year)						
Table 1 - Equity Securities Beneficially Owned								
1. Class of Equity Security	2. Transaction Date (Month/Day/Year)	3. Securities Acquired (A) or Disposed of (D)			3. Amount of Securities Owned at End of Month		4. Ownership Form: Direct (D) or Indirect (I)	6. Nature of Indirect Beneficial Ownership
					%	Number of Shares		
Common shares		Amount	(A) or (D)	Price	13.08%	778,125,000	D	N/A
					8.66%	515,368,750	I	Thru PCD / shares held by member/s of a person's immediate family sharing the same household / held by a corporation of which such person is a controlling shareholder
	03-Jan-25	31,000	A	PHP 1.65	8.66%	515,399,750	I	
	03-Jan-25	4,000	A	PHP 1.66	8.66%	515,403,750	I	
	03-Jan-25	2,000	A	PHP 1.67	8.66%	515,405,750	I	
	24-Jan-25	20,000	A	PHP 1.60	8.66%	515,425,750	I	
	24-Jan-25	5,000	A	PHP 1.65	8.66%	515,430,750	I	
	24-Jan-25	10,000	A	PHP 1.66	8.66%	515,440,750	I	
	24-Jan-25	15,000	A	PHP 1.67	8.66%	515,455,750	I	
	31-Jan-25	6,000	A	PHP 1.60	8.66%	515,461,750	I	
	31-Jan-25	5,000	A	PHP 1.61	8.66%	515,466,750	I	

(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., warrants, options, convertible securities)

1. Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Yr)	4. Number of Derivative Securities Acquired (A) or Disposed of (D)		5. Date Exercisable and Expiration Date (Month/Day/Year)		6. Title and Amount of Underlying Securities		7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at End of Month	9. Owner-ship Form of Derivative Security; Direct (D) or Indirect (I) *	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Explanation of Responses:

Note: File **three (3)** copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

(originally signed)

EDWARD K. LEE

02.07.2025

Date

REVISÉ

☐ Check box if no longer subject to filing requirement[illegible]

(Print or Type Responses)

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			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Explanation of Responses:

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(originally signed)

REA P. ORTEZA

02.07.2025

Date

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S.E.C. Registration Number

C	O	L		F	I	N	A	N	C	I	A	L		G	R	O	U	P	,		I	N	C	.						

(Company's Full Name)

2	4	/	F		E	A	S	T		T	O	W	E	R		T	E	K	T	I	T	E		T	O	W	E	R	S	
E	X	C	H	A	N	G	E		R	O	A	D		O	R	T	I	G	A	S		C	E	N	T	E	R			
P	A	S	I	G		C	I	T	Y																					

(Business Address: No. Street City/Town/Province)

Atty. Sharon T. Lim

Contact Person

8636-5411

Company Telephone Number

1	2	3	1
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Month Day
Fiscal Year

SEC Form 23B

FORM TYPE

0	4		
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Month Day
Annual Meeting

Secondary License Type, If Applicable

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Dept. Requiring this Doc.

Amended Articles Number/Section

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Total Number of Stockholders

Total Amount of Borrowings

Domestic

none

Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION
Metro Manila, Philippines

FORM 23-B

REVISED

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

☐ Check box if no longer subject
to filing requirement

1. Name and Address of Reporting Person		2. Issuer Name and Trading Symbol		3. Relationship of Reporting Person to Issuer				
LEE EDWARD K.		COL Financial Group, Inc. ("COL")		(Check all applicable)				
(Last)	(First)	(Middle)	3. Tax Identification Number	5. Statement for Month/Year	10% Owner			
(Street)			4. Citizenship	Feb-25	Other			
(Province) (Postal Code)			3 Original (Month/Year)	Chairman and Founder				
Table 1 - Equity Securities Beneficially Owned								
1. Class of Equity Security	2. Transaction Date (Month/Day/Year)	4. Securities Acquired (A) or Disposed of (D)			3. Amount of Securities Owned at End of Month		4. Ownership Form: Direct (D) or Indirect (I)	6. Nature of Indirect Beneficial Ownership
					%	Number of Shares		
Common shares		Amount	(A) or (D)	Price	13.08%	778,125,000	D	N/A
						395,519,250	I	Held Thru PCD
	03-Feb-25	12,000	A	PHP 1.58	6.65%	395,531,250	I	Held Thru PCD
	04-Feb-25	5,000	A	PHP 1.58	6.65%	395,536,250	I	Held Thru PCD
	06-Feb-25	13,000	A	PHP 1.58	6.65%	395,549,250	I	Held Thru PCD
	07-Feb-25	20,000	A	PHP 1.55	6.65%	395,569,250	I	Held Thru PCD
	07-Feb-25	20,000	A	PHP 1.56	6.65%	395,589,250	I	Held Thru PCD
	07-Feb-25	20,000	A	PHP 1.57	6.65%	395,609,250	I	Held Thru PCD
	21-Feb-25	6,000	A	PHP 1.60	6.65%	395,615,250	I	Held Thru PCD
	21-Feb-25	34,000	A	PHP 1.61	6.65%	395,649,250	I	Held Thru PCD
					1.21%	57,528,750	I	held by member of a person's immediate family sharing the same household
					0.54%	25,500,000	I	held by member of a person's immediate family sharing the same household
					0.53%	25,000,000	I	held by member of a person's immediate family sharing the same household
					0.25%	11,918,750	I	held by a corporation of which such person is a controlling shareholder

(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

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(B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.

(2) A person will be deemed to have an indirect beneficial interest in any equity security which is:

- (A) held by members of a person's immediate family sharing the same household;
(B) held by a partnership in which such person is a general partner;
(C) held by a corporation of which such person is a controlling shareholder; or
(D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-B (continued)


**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., warrants, options, convertible securities)**

[illegible]

Explanation of Responses:

Note: File **three (3)** copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.


EDWARD K. LEE

03.07.2025

Date _____

COVER SHEET

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S.E.C. Registration Number

C	O	L		F	I	N	A	N	C	I	A	L		G	R	O	U	P	,		I	N	C	.						

(Company's Full Name)

2	4	/	F		E	A	S	T		T	O	W	E	R		T	E	K	T	I	T	E		T	O	W	E	R	S	
E	X	C	H	A	N	G	E		R	O	A	D		O	R	T	I	G	A	S		C	E	N	T	E	R			
P	A	S	I	G		C	I	T	Y																					

(Business Address: No. Street City/Town/Province)

Atty. Sharon T. Lim

Contact Person

8636-5411

Company Telephone Number

1	2	3	1
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Month Day
Fiscal Year

SEC Form 23B

FORM TYPE

0	4		
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Month Day
Annual Meeting

Secondary License Type, If Applicable

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Dept. Requiring this Doc.

Amended Articles Number/Section

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Total Number of Stockholders

Total Amount of Borrowings

Domestic

none

Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION
Metro Manila, Philippines

FORM 23-B

REVISED

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

☐ Check box if no longer subject
to filing requirement

1. Name and Address of Reporting Person LEE EDWARD K.			2. Issuer Name and Trading Symbol COL Financial Group, Inc. ("COL")			7. Relationship of Reporting Person to Issuer (Check all applicable)		
(Last)	(First)	(Middle)	3. Tax Identification Number	5. Statement for Month/Year Mar-25		<input checked="" type="checkbox"/>	Director Officer (give title below)	<input checked="" type="checkbox"/>
(Street)			4. Citizenship	3 Original (Month/Year)		10% Owner Other (specify below) Chairman and Founder		
(Province) (Postal Code)								
Table 1 - Equity Securities Beneficially Owned								
1. Class of Equity Security	2. Transaction Date (Month/Day/Year)	4. Securities Acquired (A) or Disposed of (D)			3. Amount of Securities Owned at End of Month		4. Ownership Form: Direct (D) or Indirect (I)	6. Nature of Indirect Beneficial Ownership
		Amount	(A) or (D)	Price	%	Number of Shares		
Common shares					13.08%	778,125,000	D	N/A
						395,649,250	I	Held Thru PCD
	05-Mar-25	202,000	A	PHP 1.60	6.65%	395,851,250	I	Held Thru PCD
					1.21%	57,528,750	I	held by member of a person's immediate family sharing the same household
					0.54%	25,500,000	I	held by member of a person's immediate family sharing the same household
					0.53%	25,000,000	I	held by member of a person's immediate family sharing the same household
					0.25%	11,918,750	I	held by a corporation of which such person is a controlling shareholder

(Print or Type Responses)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., warrants, options, convertible securities)

1. Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Yr)	4. Number of Derivative Securities Acquired (A) or Disposed of (D)		5. Date Exercisable and Expiration Date (Month/Day/Year)		6. Title and Amount of Underlying Securities		7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at End of Month	9. Owner-ship Form of Derivative Security; Direct (D) or Indirect (I) *	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Explanation of Responses:

Note: File **three (3)** copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

(originally signed)

EDWARD K. LEE

04.04.2025

Date

COVER SHEET

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S.E.C. Registration Number

C	O	L		F	I	N	A	N	C	I	A	L		G	R	O	U	P	,		I	N	C	.						

(Company's Full Name)

2	4	/	F		E	A	S	T		T	O	W	E	R		T	E	K	T	I	T	E		T	O	W	E	R	S	
E	X	C	H	A	N	G	E		R	O	A	D		O	R	T	I	G	A	S		C	E	N	T	E	R			
P	A	S	I	G		C	I	T	Y																					

(Business Address: No. Street City/Town/Province)

Atty. Sharon T. Lim

Contact Person

8636-5411

Company Telephone Number

1	2	3	1
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Month Day
Fiscal Year

SEC Form 23B

FORM TYPE

0	4		
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Month Day
Annual Meeting

Secondary License Type, If Applicable

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Dept. Requiring this Doc.

Amended Articles Number/Section

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Total Number of Stockholders

Total Amount of Borrowings

Domestic

none

Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

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SECURITIES AND EXCHANGE COMMISSION
Metro Manila, Philippines

FORM 23-B

REVISED

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

☐ Check box if no longer subject
to filing requirement

1. Name and Address of Reporting Person			2. Issuer Name and Trading Symbol			7. Relationship of Reporting Person to Issuer (Check all applicable)			
LEE EDWARD K.			COL Financial Group, Inc. ("COL")						
(Last) (First) (Middle)			3. Tax Identification Number		5. Statement for Month/Year				
(Street)			4. Citizenship		Apr-25				
(Province) (Postal Code)			3 Original (Month/Year)						
Table 1 - Equity Securities Beneficially Owned									
1. Class of Equity Security		2. Transaction Date (Month/Day/Year)	4. Securities Acquired (A) or Disposed of (D)			3. Amount of Securities Owned at End of Month		4. Ownership Form: Direct (D) or Indirect (I)	6. Nature of Indirect Beneficial Ownership
Common shares						13.08%		D	N/A
						395,851,250		I	Held Thru PCD
		03-Apr-25	11,000 A PHP 1.62			6.65%		I	Held Thru PCD
		03-Apr-25	17,000 A PHP 1.63			6.65%		I	Held Thru PCD
						1.21%		I	held by member of a person's immediate family sharing the same household
						0.54%		I	held by member of a person's immediate family sharing the same household
						0.53%		I	held by member of a person's immediate family sharing the same household
						0.25%		I	held by a corporation of which such person is a controlling shareholder

(Print or Type Responses)

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			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Explanation of Responses:

Note: File **three (3)** copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

(originally signed)

EDWARD K. LEE

05.08.2025

Date

COVER SHEET

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S.E.C. Registration Number

[illegible]

(Company's Full Name)

[illegible]

(Business Address: No. Street City/Town/Province)

Atty. Sharon T. Lim

Contact Person

8636-5411

Company Telephone Number

1	2
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3	1
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Month Day Fiscal Year

SEC Form 23B

SEC Form 23B

FORM TYPE

0	4
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Month Day
Annual Meeting

Secondary License Type, If Applicable

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Dept. Requiring this Doc.

Amended Articles Number/Section

Total Number of Stockholders

Total Amount of Borrowings

Domestic

none

none

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document I.D.

Cashier

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SECURITIES AND EXCHANGE COMMISSION
Metro Manila, Philippines

FORM 23-B

REVISED

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

☐ Check box if no longer subject
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1. Name and Address of Reporting Person LEE EDWARD K.			2. Issuer Name and Trading Symbol COL Financial Group, Inc. ("COL")			7. Relationship of Reporting Person to Issuer (Check all applicable)		
(Last)	(First)	(Middle)	3. Tax Identification Number	5. Statement for Month/Year May-25		<input checked="" type="checkbox"/>	Director Officer (give title below)	<input checked="" type="checkbox"/>
(Street)			4. Citizenship	3 Original (Month/Year)		10% Owner Other (specify below) Chairman and Founder		
(Province) (Postal Code)								
Table 1 - Equity Securities Beneficially Owned								
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						395,879,250	I	Held Thru PCD
	02-May-25	40,000	A	PHP 1.60	6.65%	395,919,250	I	Held Thru PCD
	02-May-25	2,000	A	PHP 1.65	6.65%	395,921,250	I	Held Thru PCD
					1.21%	57,528,750	I	held by member of a person's immediate family sharing the same household
					0.54%	25,500,000	I	held by member of a person's immediate family sharing the same household
					0.53%	25,000,000	I	held by member of a person's immediate family sharing the same household
					0.25%	11,918,750	I	held by a corporation of which such person is a controlling shareholder

(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
- (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
- (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., warrants, options, convertible securities)

1. Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Yr)	4. Number of Derivative Securities Acquired (A) or Disposed of (D)		5. Date Exercisable and Expiration Date (Month/Day/Year)		6. Title and Amount of Underlying Securities		7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at End of Month	9. Owner-ship Form of Derivative Security; Direct (D) or Indirect (I) *	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Explanation of Responses:

Note: File **three (3)** copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

(originally signed)

EDWARD K. LEE

06.02.2025

Date

COVER SHEET

A	1	9	9	9	1	0	0	6	5
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S.E.C. Registration Number

[illegible]

(Company's Full Name)

[illegible]

(Business Address: No. Street City/Town/Province)

Atty. Sharon T. Lim

Contact Person

8636-5411

Company Telephone Number

1	2
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3	1
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Month Day Fiscal Year

SEC Form 23B

SEC Form 23B

FORM TYPE

0	4
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Month Day
Annual Meeting

Secondary License Type, If Applicable

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Dept. Requiring this Doc.

Amended Articles Number/Section

Total Number of Stockholders

Total Amount of Borrowings

--

Domestic

none

none

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document I.D.

Cashier

STAMPS

STAMPS

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION
Metro Manila, Philippines

FORM 23-B

REVISED

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

☐ Check box if no longer subject
to filing requirement

1. Name and Address of Reporting Person LEE EDWARD K. <small>(Last) (First) (Middle)</small>		2. Issuer Name and Trading Symbol COL Financial Group, Inc. ("COL")			7. Relationship of Reporting Person to Issuer <small>(Check all applicable)</small> <div style="display: flex; justify-content: space-between;"> <div style="text-align: center;"> <input checked="" type="checkbox"/> Director <input type="checkbox"/> Officer <small>(give title below)</small> </div> <div style="text-align: center;"> <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Other <small>(specify below)</small> </div> </div> <p align="center">Chairman and Founder</p>						
		3. Tax Identification Number							5. Statement for Month/Year Jun-25		
(Street)		4. Citizenship							3 Original (Month/Year)		
(Province) (Postal Code)											
Table 1 - Equity Securities Beneficially Owned											
1. Class of Equity Security	2. Transaction Date <small>(Month/Day/Year)</small>	4. Securities Acquired (A) or Disposed of (D)			3. Amount of Securities Owned at End of Month		4. Ownership Form: Direct (D) or Indirect (I)	6. Nature of Indirect Beneficial Ownership			
					%	Number of Shares					
Common shares		Amount	(A) or (D)	Price	13.08%	778,125,000	D	N/A			
			Beginning Balance		6.65%	395,921,250	I	Held Thru PCD			
	05-Jun-25	3,892,000	A	PHP 1.55	6.72%	399,813,250	I	Held Thru PCD			
	13-Jun-25	3,000	A	PHP 1.53	6.72%	399,816,250	I	Held Thru PCD			
	13-Jun-25	4,000	A	PHP 1.54	6.72%	399,820,250	I	Held Thru PCD			
	13-Jun-25	1,000	A	PHP 1.55	6.72%	399,821,250	I	Held Thru PCD			
	13-Jun-25	1,000	A	PHP 1.56	6.72%	399,822,250	I	Held Thru PCD			
	13-Jun-25	5,000	A	PHP 1.57	6.72%	399,827,250	I	Held Thru PCD			
	17-Jun-25	1,000	A	PHP 1.53	6.72%	399,828,250	I	Held Thru PCD			
	17-Jun-25	1,000	A	PHP 1.54	6.72%	399,829,250	I	Held Thru PCD			
	17-Jun-25	4,000	A	PHP 1.55	6.72%	399,833,250	I	Held Thru PCD			
	19-Jun-25	5,000	A	PHP 1.49	6.72%	399,838,250	I	Held Thru PCD			
	19-Jun-25	16,000	A	PHP 1.50	6.72%	399,854,250	I	Held Thru PCD			
	19-Jun-25	2,000	A	PHP 1.51	6.72%	399,856,250	I	Held Thru PCD			
	19-Jun-25	6,000	A	PHP 1.52	6.72%	399,862,250	I	Held Thru PCD			
	26-Jun-25	12,000	A	PHP 1.50	6.72%	399,874,250	I	Held Thru PCD			

SECURITIES AND EXCHANGE COMMISSION
Metro Manila, Philippines

FORM 23-B

REVISED

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

☐

Check box if no longer subject
to filing requirement

1. Name and Address of Reporting Person		2. Issuer Name and Trading Symbol			7. Relationship of Reporting Person to Issuer		
LEE EDWARD K.		COL Financial Group, Inc. ("COL")			(Check all applicable)		
(Last)	(First)	(Middle)	3. Tax Identification Number	5. Statement for Month/Year	10% Owner		
				Jun-25	Other		
(Street)			4. Citizenship	3 Original (Month/Year)	(specify below)		
(Province)	(Postal Code)		Chairman and Founder				
Table 1 - Equity Securities Beneficially Owned							
1. Class of Equity Security	2. Transaction Date (Month/Day/Year)	4. Securities Acquired (A) or Disposed of (D)			3. Amount of Securities Owned at End of Month	4. Ownership Form: Direct (D) or Indirect (I)	6. Nature of Indirect Beneficial Ownership
		Amount	(A) or (D)	Price	%	Number of Shares	
					0.97%	57,528,750	I held by member of a person's immediate family sharing the same household
					0.43%	25,500,000	I held by member of a person's immediate family sharing the same household
					0.42%	25,000,000	I held by member of a person's immediate family sharing the same household
		Beginning Balance			0.20%	11,918,750	I held by a corporation of which such person is a controlling shareholder
	05-Jun-25	3,695,000	D	PHP 1.55	0.14%	8,223,750	I held by a corporation of which such person is a controlling shareholder

(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
- (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
- (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
- (A) held by members of a person's immediate family sharing the same household;
- (B) held by a partnership in which such person is a general partner;
- (C) held by a corporation of which such person is a controlling shareholder; or
- (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-B (continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., warrants, options, convertible securities)

1. Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Yr)	4. Number of Derivative Securities Acquired (A) or Disposed of (D)		5. Date Exercisable and Expiration Date (Month/Day/Year)		6. Title and Amount of Underlying Securities		7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at End of Month	9. Ownership Form of Derivative Security; Direct (D) or Indirect (I) *	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Explanation of Responses:

Note: File **three (3)** copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

(originally signed)

EDWARD K. LEE

07.07.2025

Date

COVER SHEET

A	1	9	9	9	1	0	0	6	5
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S.E.C. Registration Number

[illegible]

(Company's Full Name)

[illegible]

(Business Address: No. Street City/Town/Province)

Atty. Sharon T. Lim

Contact Person

8636-5411

Company Telephone Number

1	2
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3	1
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Month Day Fiscal Year

SEC Form 23B

FORM TYPE

0	4		
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Month Day
Annual Meeting

Secondary License Type, If Applicable

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Dept. Requiring this Doc.

Amended Articles Number/Section

Total Number of Stockholders

Total Amount of Borrowings

Domestic

none

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document I.D.

Cashier

STAMPS

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Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION
Metro Manila, Philippines

FORM 23-B

REVISED

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

☐ Check box if no longer subject
to filing requirement

1. Name and Address of Reporting Person			2. Issuer Name and Trading Symbol			7. Relationship of Reporting Person to Issuer			
LEE EDWARD K.			COL Financial Group, Inc. ("COL")			(Check all applicable)			
(Last)	(First)	(Middle)	3. Tax Identification Number	5. Statement for Month/Year		10% Owner			
				Jul-25		Other (specify below)			
(Street)			4. Citizenship	3 Original (Month/Year)		Chairman and Founder			
(Province) (Postal Code)									
Table 1 - Equity Securities Beneficially Owned									
1. Class of Equity Security	2. Transaction Date (Month/Day/Year)	4. Securities Acquired (A) or Disposed of (D)			3. Amount of Securities Owned at End of Month		4. Ownership Form: Direct (D) or Indirect (I)	6. Nature of Indirect Beneficial Ownership	
					%	Number of Shares			
Common shares		Amount	(A) or (D)	Price					
					13.08%	778,125,000	D	N/A	
					Beginning Balance	6.72%	399,874,250	I	Held Thru PCD
	18-Jul-25	1,000	A	PHP 1.47	6.72%	399,875,250	I	Held Thru PCD	
					0.97%	57,528,750	I	held by member of a person's immediate family sharing the same household	
					0.43%	25,500,000	I	held by member of a person's immediate family sharing the same household	
					0.42%	25,000,000	I	held by member of a person's immediate family sharing the same household	
					0.14%	8,223,750	I	held by a corporation of which such person is a controlling shareholder	

(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
- (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
- (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-B (continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., warrants, options, convertible securities)

1. Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Yr)	4. Number of Derivative Securities Acquired (A) or Disposed of (D)		5. Date Exercisable and Expiration Date (Month/Day/Year)		6. Title and Amount of Underlying Securities		7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at End of Month	9. Ownership Form of Derivative Security; Direct (D) or Indirect (I) *	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Explanation of Responses:

Note: File **three (3)** copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

(originally signed)

EDWARD K. LEE

08.07.2025

Date

COVER SHEET

A	1	9	9	9	1	0	0	6	5
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S.E.C. Registration Number

[illegible]

(Company's Full Name)

[illegible]

(Business Address: No. Street City/Town/Province)

Atty. Sharon T. Lim

Contact Person

8636-5411

Company Telephone Number

1	2
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3	1
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Month Day Fiscal Year

SEC Form 23B

SEC Form 23B

FORM TYPE

0	4
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Month Day
Annual Meeting

Secondary License Type, If Applicable

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Dept. Requiring this Doc.

Amended Articles Number/Section

Total Number of Stockholders

Total Amount of Borrowings

Domestic

none

none

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document I.D.

Cashier

STAMPS

STAMPS

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION
Metro Manila, Philippines

FORM 23-B

REVISED

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

☐

Check box if no longer subject
to filing requirement

1. Name and Address of Reporting Person			2. Issuer Name and Trading Symbol			7. Relationship of Reporting Person to Issuer		
LEE EDWARD K.			COL Financial Group, Inc. ("COL")			(Check all applicable)		
(Last)	(First)	(Middle)	3. Tax Identification Number	5. Statement for Month/Year		10% Owner		
(Street)			4. Citizenship	Aug-25		Other (specify below)		
(Province) (Postal Code)			3 Original (Month/Year)		Chairman and Founder			
Table 1 - Equity Securities Beneficially Owned								
1. Class of Equity Security	2. Transaction Date (Month/Day/Year)	4. Securities Acquired (A) or Disposed of (D)			3. Amount of Securities Owned at End of Month		4. Ownership Form: Direct (D) or Indirect (I)	6. Nature of Indirect Beneficial Ownership
					%	Number of Shares		
Common shares		Amount	(A) or (D)	Price	13.08%	778,125,000	D	N/A
				Beginning Balance	6.72%	399,875,250	I	Held Thru PCD
	04-Aug-25	19,000	A	PHP 1.47	6.72%	399,894,250	I	Held Thru PCD
	28-Aug-25	20,000	A	PHP 1.50	6.72%	399,914,250	I	Held Thru PCD
	28-Aug-25	1,000	A	PHP 1.52	6.72%	399,915,250	I	Held Thru PCD
					0.97%	57,528,750	I	held by member of a person's immediate family sharing the same household
					0.43%	25,500,000	I	held by member of a person's immediate family sharing the same household
					0.42%	25,000,000	I	held by member of a person's immediate family sharing the same household
					0.14%	8,223,750	I	held by a corporation of which such person is a controlling shareholder

(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

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- (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
- (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
- (A) held by members of a person's immediate family sharing the same household;
- (B) held by a partnership in which such person is a general partner;
- (C) held by a corporation of which such person is a controlling shareholder; or
- (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-B (continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., warrants, options, convertible securities)

1. Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Yr)	4. Number of Derivative Securities Acquired (A) or Disposed of (D)		5. Date Exercisable and Expiration Date (Month/Day/Year)		6. Title and Amount of Underlying Securities		7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at End of Month	9. Ownership Form of Derivative Security; Direct (D) or Indirect (I) *	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Explanation of Responses:

Note: File **three (3)** copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

(originally signed)

EDWARD K. LEE

09.04.2025

Date

COVER SHEET

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S.E.C. Registration Number

[illegible]

(Company's Full Name)

[illegible]

(Business Address: No. Street City/Town/Province)

Atty. Sharon T. Lim

Contact Person

8636-5411

Company Telephone Number

1	2
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3	1
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Month Day Fiscal Year

SEC Form 23B

FORM TYPE

0	4		
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Month Day
Annual Meeting

Secondary License Type, If Applicable

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Dept. Requiring this Doc.

Amended Articles Number/Section

Total Number of Stockholders

Total Amount of Borrowings

Domestic

none

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document I.D.

Cashier

STAMPS

STAMPS

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION
Metro Manila, Philippines

FORM 23-B

REVISED

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

☐ Check box if no longer subject
to filing requirement

1. Name and Address of Reporting Person		2. Issuer Name and Trading Symbol		7. Relationship of Reporting Person to Issuer (Check all applicable)				
LEE EDWARD K.		COL Financial Group, Inc. ("COL")						
(Last)	(First)	(Middle)	3. Tax Identification Number	5. Statement for Month/Year Sep-25	10% Owner			
(Street)			4. Citizenship	3 Original (Month/Year)	Other (specify below)			
(Province) (Postal Code)			Chairman and Founder					
Table 1 - Equity Securities Beneficially Owned								
1. Class of Equity Security	2. Transaction Date (Month/Day/Year)	4. Securities Acquired (A) or Disposed of (D)			3. Amount of Securities Owned at End of Month		4. Ownership Form: Direct (D) or Indirect (I)	6. Nature of Indirect Beneficial Ownership
					%	Number of Shares		
Common shares		Amount	(A) or (D)	Price	13.08%	778,125,000	D	N/A
		Beginning Balance			6.72%	399,915,250	I	Held Thru PCD
	04-Sep-25	889,000	A	PHP 1.52	6.74%	400,804,250	I	Held Thru PCD
	04-Sep-25	179,000	A	PHP 1.53	6.74%	400,983,250	I	Held Thru PCD
	09-Sep-25	91,000	A	PHP 1.46	6.74%	401,074,250	I	Held Thru PCD
	09-Sep-25	100,000	A	PHP 1.47	6.74%	401,174,250	I	Held Thru PCD
	09-Sep-25	100,000	A	PHP 1.48	6.74%	401,274,250	I	Held Thru PCD
	09-Sep-25	4,000	A	PHP 1.50	6.74%	401,278,250	I	Held Thru PCD
	09-Sep-25	133,000	A	PHP 1.51	6.75%	401,411,250	I	Held Thru PCD
	09-Sep-25	58,000	A	PHP 1.52	6.75%	401,469,250	I	Held Thru PCD
	12-Sep-25	9,000	A	PHP 1.46	6.75%	401,478,250	I	Held Thru PCD
	29-Sep-25	100,000	A	PHP 1.44	6.75%	401,578,250	I	Held Thru PCD
	29-Sep-25	100,000	A	PHP 1.45	6.75%	401,678,250	I	Held Thru PCD
					0.97%	57,528,750	I	held by member of a person's immediate family sharing the same household
					0.43%	25,500,000	I	held by member of a person's immediate family sharing the same household
					0.42%	25,000,000	I	held by member of a person's immediate family sharing the same household
					0.14%	8,223,750	I	held by a corporation of which such person is a controlling shareholder

(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

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(B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.

(2) A person will be deemed to have an indirect beneficial interest in any equity security which is:

- (A) held by members of a person's immediate family sharing the same household;
(B) held by a partnership in which such person is a general partner;
(C) held by a corporation of which such person is a controlling shareholder; or
(D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-B (continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., warrants, options, convertible securities)

1. Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Yr)	4. Number of Derivative Securities Acquired (A) or Disposed of (D)		5. Date Exercisable and Expiration Date (Month/Day/Year)		6. Title and Amount of Underlying Securities		7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at End of Month	9. Ownership Form of Derivative Security; Direct (D) or Indirect (I) *	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Explanation of Responses:

Note: File **three (3)** copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

(originally signed)

EDWARD K. LEE

10.06.2025

Date

COVER SHEET

A 1 9 9 9 1 0 0 6 5

S.E.C. Registration Number

COL FINANCIAL GROUP, INC.

(Company's Full Name)

24 / F EAST TOWER TEK TITE TOWERS
EXCHANGE ROAD ORTIGAS CENTER
PASIG CITY

(Business Address: No. Street City/Town/Province)

Atty. Sharon T. Lim

Contact Person

8636-5411

Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

SEC Form 23B

FORM TYPE

0 4
Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Number of Stockholders

Total Amount of Borrowings

Domestic

none
Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION
Metro Manila, Philippines

FORM 23-B

REVISED

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

☐ Check box if no longer subject to filing requirement

1. Name and Address of Reporting Person LEE EDWARD K. <small>(Last) (First) (Middle)</small>			2. Issuer Name and Trading Symbol COL Financial Group, Inc. ("COL")			7. Relationship of Reporting Person to Issuer <small>(Check all applicable)</small> <div style="display: flex; justify-content: space-between;"> <div> <input checked="" type="checkbox"/> Director <input type="checkbox"/> Officer <small>(give title below)</small> </div> <div> <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Other <small>(specify below)</small> </div> </div> <p align="center">Chairman and Founder</p>			
3. Tax Identification Number			5. Statement for Month/Year Dec-25						
4. Citizenship			3. Original (Month/Year)						
(Street)									
(Province) (Postal Code)									
Table 1 - Equity Securities Beneficially Owned									
1. Class of Equity Security	2. Transaction Date (Month/Day/Year)	4. Securities Acquired (A) or Disposed of (D)			3. Amount of Securities Owned at End of Month		4. Ownership Form: Direct (D) or Indirect (I)	6. Nature of Indirect Beneficial Ownership	
		Amount	(A) or (D)	Price	%	Number of Shares			
Common shares					13.08%	778,125,000	D	N/A	
			Beginning Balance			6.75%	401,678,250	I	Held Thru PCD
	15-Dec-25	3,000	A	PHP 1.42	6.75%	401,681,250	I	Held Thru PCD	
	15-Dec-25	3,000	A	PHP 1.43	6.75%	401,684,250	I	Held Thru PCD	
	15-Dec-25	4,000	A	PHP 1.44	6.75%	401,688,250	I	Held Thru PCD	
					0.97%	57,528,750	I	held by member of a person's immediate family sharing the same household	
					0.43%	25,500,000	I	held by member of a person's immediate family sharing the same household	
					0.42%	25,000,000	I	held by member of a person's immediate family sharing the same household	
					0.14%	8,223,750	I	held by a corporation of which such person is a controlling shareholder	

(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

(1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:

- (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
- (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.

(2) A person will be deemed to have an indirect beneficial interest in any equity security which is:

- (A) held by members of a person's immediate family sharing the same household;
- (B) held by a partnership in which such person is a general partner;
- (C) held by a corporation of which such person is a controlling shareholder; or
- (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-B (continued)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., warrants, options, convertible securities)**

[illegible]

Explanation of Responses:

Note: File **three (3)** copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

(originally signed)

EDWARD K. LEE

2026.01.08

Date _____